

FERMINATION LETTER

Date:13-April-2022

To,

Ms. Nataliya Omelchuk, Associate Counsel, Medicines Patent Pool, Rue de Varembé 7, 1202 Geneva, Switzerland.

Sub: Notice of Termination of License Agreement dated January 6, 2022 between Medicines Patent Pool ('MPP") and Optimus Pharma Private Limited ("Optimus").

We would like to inform you that we are opting for termination of the MPP License Agreement dated January 6, 2022 between Medicines Patent Pool and Optimus Pharma Private Limited, due to the compulsion of contractual commitments which we have made prior to our MPP Licence Agreement with various customers. Our company is likely to face possible claims for breach of contractual commitments, loss of corporate reputation and consequential loss of market in the respective countries due to this adverse publicity by the aggrieved customers. It is in this background; we are compelled to take the unpleasant decision of opting out of the License Agreement.

We hereby notify you that we terminate the Licence Agreement with you in pursuance of Clause 10.7 of the License Agreement dated January 6, 2022 and request you to treat this thirty (30) day's notice for termination of the License Agreement.

We further note that under Clause 5A.4 of the License Agreement, Public Health Emergency of International Concern regarding Covid-19 declared by the World Health Organisation (WHO) is still continuing and as such the License is royalty-free as on date and accordingly Optimus does not owe any royalty payments to MPP as on date.

We also wish to bring to your kind notice that we have not received any Technical Knowhow or Confidential Information or any other information from MPP/MSD in pursuance of the License Agreement, on execution of the License Agreement and as such we have no subsequent obligations.

We request you to arrange the Termination Agreement template for necessary execution by both the parties.

We record our appreciation of MPP for the guidance provided on various issues related to the License Agreement and we cherish the cordial relationship we had with MPP during the license period.

"We look forward to having a mutually fruitful association in future."

Dr. SRIDHAR PRASANGI AVP-LEGAL

Optimus Pharma Private Limited

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