

Approaches to uptake of hepatitis C medicines

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- Donor funding: large role in H/T/M treatment (e.g., GF, PEPFAR, PMI)
 - Consistent treatment approach across countries: easier to implement standardized treatment
 - Procurement efficiencies; market shaping possible
 - Lower barriers to uptake; quicker decision to commence access programmes at ground level
 - Creates sense of urgency
 - Better M&E
 - Makes the impossible possible
 - NPV* of HIV treatment programmes at \$1/day at = ~\$20,000/person



- Sustainable donor funding can kick start robust uptake and have a strong market making/shaping impact for hepatitis treatment too
- There is a beginning...
- Multiple projects underway: individual countries and notably UNITAID initiatives (FIND, MSF); CHAI-PharmAccess
 - Very important to create ecosystem of HCV treatment
- Meanwhile, are there approaches that may work synergistically and help achieve scale faster?

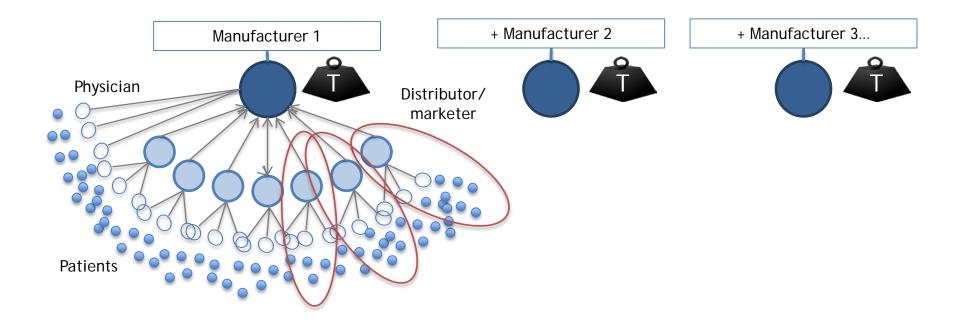


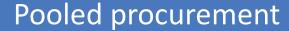
- A significant pool of PLHCV are self financing treatment already
 - Difference vs HIV: short term treatment and lower cost
- Target total cost of HCV treatment: \$500 (diagnostics + treatment)¹
- Within range if not lower already
 - One time cost (remember HIV was \$20,000/person)
- 150K+ treatments of DAC distributed in 12 months ending Dec-16*
- SOF: ~350-400K treatments in LMICs
- Volumes at this scale: just about ~1 ton/month for the industry: small for substantial cost optimization/reduction
 - Need: garner large volumes

^{*}preliminary data; under verification



- Reach as many PLHCV as possible through multiple marketing/distribution companies and physicians
- Channel demand to manufacturers (fewer): consolidation
- Increase volumes in hand of each manufacturer, unleashing cost optimization
 - Will make treatment even more attractive for donor funding







GPRO Fund



- Online platform to ramp up scale and improve transaction efficiencies
- Hepatitis (B&C) drugs and diagnostics
- Pre-requisites: only licensed medicines, SRA/WHO PQ
- Also includes elements of forecasting, payment security (escrow driven), financing for certain countries
- Country list aligned with MPP-BMS and Gilead licences



